



## **What is considered income for determining volunteer eligibility?**

### **According to Section 2551.43 of the Senior Companion Regulations and Section 2552.43 of the Foster Grandparent Program Regulations:**

- (a) For determining eligibility, “income” refers to total cash or in-kind receipts before taxes from all sources including:
  - (1) Money, wages, and salaries before any deduction, but not including food or rent in lieu of wages;
  - (2) Receipts from self-employment or from a farm or business after deductions for business or farm expenses;
  - (3) Regular payments for public assistance, Social Security, Unemployment or Workers Compensation, strike benefits, training stipends, alimony, child support, and military family allotments, or other regular support from an absent family member or someone not living in the household;
  - (4) Government employee pensions, private pensions, and regular insurance or annuity payments; and
  - (5) Income from dividends, interest, net rents, royalties, or income from estates and trusts.
- (b) For eligibility purposes, income does not refer to the following money receipts:
  - (1) Any assets drawn down as withdrawals from a bank, sale of property, house or car, tax refunds, gifts, one-time insurance payments or compensation from injury.
  - (2) Non-cash income, such as the bonus value of food and fuel produced and consumed on farms and the imputed value of rent from owner-occupied farm or non-farm housing.

## **What are allowable medical expenses that may be deducted from income?**

### **According to the Senior Companion Regulations, Section 2551.42(c) and the Foster Grandparent Regulations, 2552.42 (c):**

Allowable medical expenses are annual out-of-pocket medical expenses for health insurance premiums, health care services, and medications provided to the applicant, enrollee, or spouse which were not and will not be paid by Medicare, Medicaid, other insurance, or other third party pay or, and *which do not exceed 50 percent of the applicable income guideline.*

### **Examples of Allowable Out-of-pocket medical expenses:**

#### **Health Insurance Costs:**

Private Insurance, Medicare/Medicaid Premiums, Co-payments and Deductibles

#### **Prescription Drugs:**

Pharmacy Program Co-payments and Deductibles

#### **Medical Bills for Dr. Visits:**

Included, but not limited to: Medical care, Dental Care, Vision Care

#### **Other out-of-pocket Medical expenses:**

One time medical expense; equipment (supplies for dentures, hearing aids, eyeglasses, wheelchairs, canes, etc) Over the counter drugs and supplies (pain relievers, antacids, hearing aid batteries, vitamins, non-prescription eye glasses)

## **When and where are the current income eligibility guidelines published?**

The Corporation publishes the annual income eligibility guidelines shortly after the issuance of the HHS Poverty Guidelines, usually in February or early March. When issued the income eligibility guidelines are posted at [www.seniorcorps.gov](http://www.seniorcorps.gov) under “Manage Current Grants.” The guidelines clarify that for eligibility purposes, income does not include the value of food stamps provided under the Food Stamp Act of 1977, as amended.

**If you have questions or need further clarification on determining income eligibility, please contact your CNCS State Office.**